

S&P 500 GICS Sector Scorecard (4/13/18)

See the last page for disclosure information.	Index Value	% of 500 or Sector	Price Changes (%)					5-Year		12-Mo. % Chg. Rank
			1 Wk.	13 Wks.	YTD	2017	5-Yr CAGR	Beta	Std. Dev.	
S&P 500	2656.30	100.00	2.0	(4.7)	(0.6)	19.4	10.7	1.0	9.8	NM
Growth	1565.81	52.78	2.3	(2.5)	2.1	25.4	13.1	1.0	10.3	NM
Value	1087.11	47.22	1.7	(6.9)	(3.5)	12.6	7.9	1.0	10.0	NM
Pure Growth	11037.97	19.86	2.5	(0.7)	4.8	25.4	14.2	1.0	11.2	NM
Pure Value	6535.44	13.91	1.3	(7.4)	(1.8)	15.1	10.6	1.2	12.5	NM
Consumer Discretionary	805.73	12.60	0.5	(3.6)	2.6	21.2	13.2	1.1	12.1	3
Advertising	313.70	0.89	0.4	(1.2)	4.1	(14.3)	6.0	1.2	17.0	104
Apparel Retail	1430.63	3.55	(2.6)	(5.0)	(5.1)	4.2	6.8	0.8	16.7	90
Apparel, Accessories & Luxury Goods	328.20	2.84	0.1	2.4	7.2	18.1	(1.4)	0.6	13.9	19
Auto Parts & Equipment	263.44	1.16	2.4	(7.9)	1.6	45.6	13.6	1.6	20.3	23
Automobile Manufacturers	75.84	3.26	1.9	(13.4)	(7.5)	10.6	0.5	1.3	18.9	75
Automotive Retail	628.52	1.91	(2.7)	(16.0)	(7.0)	(14.7)	8.4	1.0	18.2	107
Broadcasting	532.43	0.96	(3.0)	(11.0)	(9.0)	(4.0)	(1.8)	1.5	20.6	114
Cable & Satellite	348.89	7.67	(2.7)	(20.0)	(15.5)	14.7	12.7	1.1	17.5	113
Casinos & Gaming	1158.11	1.16	1.8	3.7	5.7	71.6	0.8	1.6	36.4	24
Computer & Electronics Retail	444.25	0.63	0.9	(2.9)	3.9	60.5	20.5	1.0	30.7	8
Consumer Electronics	75.22	0.23	1.0	(4.7)	(0.9)	18.4	16.7	1.3	23.8	49
Department Stores	162.02	0.86	(3.9)	(2.1)	9.6	(10.0)	(3.0)	0.9	27.1	46
Distributors	337.68	0.87	0.2	(12.8)	(5.9)	12.8	5.5	1.1	16.5	68
Footwear	2042.19	3.06	(0.4)	4.0	7.5	23.1	16.2	0.7	18.7	37
General Merchandise Stores	1144.97	3.04	(0.5)	(8.2)	2.2	10.4	6.2	0.8	18.6	27
Home Furnishings	197.73	0.74	1.2	(11.8)	(11.7)	24.4	8.9	1.2	17.9	92
Home Improvement Retail	1675.73	9.58	(1.3)	(12.7)	(8.4)	38.4	18.4	1.2	16.8	66
Homebuilding	952.61	1.35	(4.4)	(15.9)	(11.9)	71.8	8.5	1.1	23.2	29
Hotels, Resorts & Cruise Lines	563.43	4.51	(0.4)	(7.9)	(3.6)	46.4	17.0	1.3	16.7	42
Household Appliances	498.66	0.37	0.0	(14.0)	(11.9)	(7.2)	5.4	1.8	28.7	115
Housewares & Specialties	198.48	0.44	(0.3)	(20.3)	(16.8)	(30.8)	(0.5)	0.8	22.8	124
Internet & Direct Marketing Retail	6179.33	29.07	2.8	13.0	26.4	47.3	38.5	1.5	24.2	1
Leisure Products	187.98	0.52	6.4	(4.8)	(3.9)	(14.9)	(6.5)	0.9	21.7	116
Motorcycle Manufacturers	120.25	0.25	0.0	(22.4)	(17.1)	(12.8)	(5.0)	0.9	23.2	122
Movies & Entertainment	390.66	10.23	0.9	(5.1)	(1.1)	3.4	7.4	1.2	16.6	99
Publishing & Printing	346.04	0.28	1.2	(8.6)	(3.3)	41.3	8.7	1.8	25.8	33
Restaurants	1414.79	9.09	0.8	(4.4)	(1.8)	22.9	10.4	0.6	10.9	67
Specialized Consumer Services	104.60	0.19	2.1	(1.2)	(0.6)	14.0	(1.2)	0.3	26.0	77
Specialty Stores	77.46	1.06	3.1	(15.0)	(10.6)	(1.2)	(1.5)	1.3	19.3	109
Tires & Rubber	91.23	0.23	3.8	(17.9)	(13.8)	4.7	17.4	1.8	30.1	118
Consumer Staples	541.50	7.60	0.2	(7.4)	(7.8)	10.5	5.1	0.7	10.6	10
Agricultural Products	781.25	1.47	2.0	11.6	12.8	(12.2)	5.9	1.0	20.8	88
Brewers	843.45	0.78	(0.2)	(14.0)	(11.1)	(15.7)	7.2	0.8	20.1	120
Distillers & Vintners	997.93	3.07	(0.6)	3.9	(0.8)	50.3	24.9	0.3	13.2	11
Drug Retail	911.98	6.90	0.3	(17.9)	(12.3)	(10.1)	3.2	1.1	18.9	121
Food Distributors	724.64	1.69	1.2	(1.6)	(0.5)	9.7	11.6	0.5	13.8	52
Food Retail	172.57	1.22	(0.2)	(15.7)	(13.6)	1.4	4.0	1.0	24.4	100
Household Products	535.18	18.92	(0.5)	(9.8)	(12.4)	10.6	1.5	0.6	12.1	105
HyperMarkets & Super Centers	205.85	12.08	0.6	(9.9)	(7.7)	34.1	5.7	0.7	15.0	56
Packaged Foods & Meats	504.81	13.59	(0.0)	(8.9)	(10.6)	(1.1)	4.4	0.7	12.2	111
Personal Products	627.30	2.43	(1.5)	8.0	10.0	47.0	4.5	0.7	18.3	2
Soft Drinks	469.40	21.59	0.8	(4.2)	(4.8)	13.9	4.8	0.7	11.5	83
Tobacco	1197.64	16.26	0.5	(5.1)	(6.7)	10.6	7.2	0.7	15.2	106
Energy	527.75	6.03	6.0	(7.7)	(1.1)	(3.8)	(1.8)	1.0	17.2	7
Integrated Oil & Gas	514.02	45.07	4.6	(10.1)	(5.3)	(1.8)	(1.8)	1.0	15.5	81
Oil & Gas Drilling	198.10	0.58	11.6	4.0	13.0	(22.6)	(16.0)	1.5	36.1	54
Oil & Gas Equipment & Services	519.37	13.32	7.4	(9.1)	2.9	(16.5)	(1.1)	0.9	21.3	89
Oil & Gas Exploration & Production	444.57	25.45	8.8	(4.0)	3.7	(7.2)	(3.5)	1.2	25.9	63
Oil & Gas Refining & Marketing	927.24	10.16	5.5	1.4	6.9	27.1	15.3	1.1	22.3	4
Oil & Gas Storage & Transportation	163.73	5.42	2.3	(16.6)	(9.3)	(6.9)	(7.3)	0.9	21.6	112
Financials	455.57	14.63	1.0	(6.2)	(1.8)	20.0	12.6	1.1	13.7	2
Asset Management & Custody Banks	265.49	7.70	1.4	(10.4)	(3.6)	26.3	9.6	1.4	17.3	43
Consumer Finance	899.52	5.03	1.1	(9.6)	(6.5)	17.6	7.6	1.3	18.7	44
Diversified Banks	563.38	34.70	0.6	(7.8)	(3.5)	21.3	13.6	1.2	17.7	48
Financial Exchanges & Data	143.63	6.31	2.3	2.4	7.9	38.2	NA	NA	NA	NA
Insurance Brokers	660.34	3.28	2.2	1.5	3.0	21.0	16.6	1.0	12.8	51
Investment Banking & Brokerage	172.31	7.57	1.5	(3.5)	0.9	18.9	17.5	1.5	21.7	35
Life & Health Insurance	389.52	5.53	2.3	(12.0)	(7.7)	13.5	9.7	1.3	18.1	82
Multi-line Insurance	107.72	2.57	0.7	(9.3)	(8.0)	(0.8)	6.1	1.1	15.8	94
Multi-Sector Holdings	100.30	11.67	1.0	(6.4)	(0.8)	21.4	7.0	1.0	15.6	41
Property & Casualty Insurance	549.89	5.84	(0.0)	0.2	(0.7)	20.0	13.5	1.0	13.0	53
Reinsurance	97.50	0.31	(2.0)	11.1	12.6	NA	NA	NA	NA	NA
Regional Banks	122.47	9.49	0.8	(3.0)	3.0	14.9	15.0	1.1	18.2	40
Health Care	946.91	13.71	2.4	(5.7)	(1.0)	20.0	11.5	1.0	11.8	6
Biotechnology	3684.85	18.87	2.6	(10.0)	(5.6)	16.9	11.4	1.3	20.2	80
Health Care Distributors	569.52	2.36	0.8	(14.3)	(6.4)	0.8	7.1	1.2	19.7	102
Health Care Equipment	1304.07	19.40	2.7	(1.2)	4.6	29.3	15.9	1.0	13.1	50
Health Care Facilities	478.07	1.20	0.3	6.7	8.5	15.0	7.4	0.6	23.1	61

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			1 Wk.	13 Wks.	YTD	2017	5-Yr CAGR	Beta	Std. Dev.	
Health Care Services	678.02	2.72	3.3	(9.0)	(2.4)	6.1	5.1	0.9	15.8	74
Health Care Supplies	257.62	1.32	3.4	(9.1)	(2.0)	37.4	12.8	1.3	18.3	39
Health Care Technology	260.16	0.58	0.9	(21.9)	(15.6)	42.3	3.3	1.0	22.2	110
Life Sciences Tools & Services	488.19	6.32	4.3	(1.9)	7.0	43.9	17.9	1.1	17.4	31
Managed Health Care	1927.92	13.86	0.4	(4.5)	(0.2)	42.4	27.6	0.7	16.3	26
Pharmaceuticals	617.82	33.38	2.6	(5.9)	(2.5)	9.6	6.8	0.8	11.2	86
Industrials	622.18	10.10	1.6	(8.1)	(2.5)	18.5	11.6	1.1	11.4	4
Aerospace & Defense	1268.94	28.57	1.1	0.2	7.8	38.6	21.6	1.0	12.4	12
Agricultural & Farm Machinery	174.54	2.12	3.2	(11.4)	(4.2)	51.9	NA	NA	NA	13
Air Freight & Logistics	714.27	6.93	3.1	(14.0)	(5.3)	15.9	10.5	1.1	14.5	57
Airlines	330.75	4.70	(2.0)	(15.3)	(9.7)	11.1	20.4	1.1	25.5	84
Building Products	336.18	3.08	0.8	(11.4)	(7.2)	9.5	12.6	1.3	19.3	98
Construction & Engineering	269.57	0.90	1.9	(8.6)	(3.3)	8.2	2.2	1.3	19.7	71
Construction Machinery & Heavy Trucks	956.10	6.08	4.2	(11.7)	(5.3)	47.7	8.3	1.3	18.8	21
Diversified Support Services	408.30	0.64	2.1	6.0	9.2	34.8	24.4	1.0	16.4	7
Electrical Components & Equipment	713.96	5.35	2.2	(9.1)	(4.6)	24.3	5.7	1.2	15.7	64
Environmental & Facilities Services	225.24	2.32	(1.3)	(6.7)	(4.6)	16.3	9.9	0.6	10.7	78
Human Resource & Employment Services	157.04	0.32	2.5	3.9	5.4	13.9	12.3	1.2	23.9	25
Industrial Conglomerates	331.55	16.77	2.4	(15.9)	(11.5)	(10.8)	3.6	1.1	13.9	117
Industrial Machinery	1138.07	8.39	1.6	(8.5)	(5.6)	31.2	15.0	1.2	15.0	60
Railroads	1586.41	8.94	2.8	(6.7)	(1.0)	35.0	12.6	1.0	17.5	47
Research & Consulting Services	167.60	2.57	0.7	(1.8)	1.9	(1.3)	8.1	0.9	13.5	91
Trading Companies & Distributors	533.25	1.89	(3.1)	(0.1)	2.2	22.9	3.1	1.2	21.4	10
Trucking	204.05	0.42	2.6	(6.8)	(1.9)	17.6	12.9	1.4	20.5	30
Information Technology	1157.09	25.02	3.7	(0.5)	4.6	36.9	18.9	1.1	12.9	1
Application Software	153.19	5.48	2.6	7.9	16.7	50.8	26.7	1.2	17.6	3
Communications Equipment	200.99	4.29	5.5	4.9	11.8	23.3	11.8	1.2	17.2	32
Data Processing & Outsourced Services	875.04	11.44	2.5	0.4	6.2	41.0	21.3	1.1	13.1	16
Electronic Components	211.44	0.88	3.5	(14.1)	(8.5)	31.3	15.5	1.2	16.1	72
Electronic Equipment & Instruments	269.51	0.13	2.4	2.2	10.2	28.8	16.1	0.7	21.9	6
Electronic Manufacturing Services	264.11	0.77	3.6	(1.2)	4.1	37.2	17.7	1.0	16.6	22
Home Entertainment Software	451.49	1.73	2.0	(1.5)	8.1	55.1	50.0	0.8	29.3	28
Internet Software & Services	744.72	19.01	3.2	(7.6)	(3.2)	40.8	21.7	1.0	16.7	59
IT Consulting & Other Services	175.15	5.55	2.9	(2.2)	3.3	10.7	2.6	0.9	13.7	55
Semiconductor Equipment	1116.57	1.92	6.5	5.1	8.8	57.8	29.3	1.5	23.3	15
Semiconductors	961.14	14.74	5.9	2.5	5.9	33.4	21.6	1.1	16.0	9
Systems Software	1790.34	16.10	3.2	2.4	7.2	34.6	18.7	1.1	16.7	20
Technology Hardware, Storage & Peripherals	212.27	17.97	3.9	(0.6)	4.7	42.4	NA	NA	NA	38
Materials	363.65	2.90	2.8	(8.5)	(4.0)	21.4	7.9	1.2	14.6	5
Commodity Chemicals	180.49	5.08	2.2	(12.4)	(6.6)	28.6	11.2	1.1	23.6	36
Construction Materials	209.91	4.16	(1.7)	(15.4)	(11.7)	1.3	15.9	1.0	21.8	103
Copper	179.78	3.67	3.1	(9.5)	(5.7)	43.7	NA	NA	NA	NA
Diversified Chemicals	402.19	25.90	3.7	(10.7)	(5.5)	23.3	11.4	1.5	21.3	70
Fertilizers & Agricultural Chemicals	1326.83	12.77	5.3	(2.2)	0.7	16.1	0.5	1.0	17.4	65
Gold	97.94	3.38	5.9	4.5	10.9	10.1	5.1	0.3	42.0	34
Industrial Gases	1113.97	11.85	2.1	(7.9)	(3.2)	23.3	9.8	1.1	13.4	45
Metal & Glass Containers	189.21	2.17	3.5	7.2	7.4	0.8	7.0	1.0	16.6	73
Paper Packaging	299.47	10.04	2.7	(11.2)	(5.8)	20.4	13.5	1.3	16.8	62
Specialty Chemicals	1150.05	17.99	0.9	(8.2)	(5.4)	30.3	11.8	1.1	13.1	76
Steel	143.85	2.99	1.5	(10.7)	(3.1)	6.8	7.3	1.7	24.6	87
Real Estate	188.51	2.71	(1.2)	(2.3)	(7.5)	7.2	2.1	0.6	13.4	8
Health Care REITs	80.96	7.71	(3.9)	(10.0)	(17.3)	(6.2)	NA	NA	NA	123
Hotel & Resort REITs	98.05	2.29	3.7	(6.0)	(3.6)	5.6	NA	NA	NA	69
Industrial REITs	54.38	6.90	1.3	0.5	(3.9)	20.6	7.8	0.8	17.9	58
Office REITs	164.48	8.30	(0.3)	(3.1)	(8.9)	1.6	2.1	0.8	16.5	96
Real Estate Services	356.62	2.29	(0.3)	3.8	7.6	37.5	14.0	1.7	24.8	18
Residential REITs	166.34	14.35	(0.6)	1.5	(5.0)	1.2	5.2	0.4	15.6	101
Retail REITs	95.07	16.86	(1.5)	(8.9)	(13.2)	(5.7)	(2.2)	0.6	17.7	108
Specialized REITs	192.07	41.30	(1.7)	0.5	(5.0)	20.6	4.8	0.6	13.2	79
Telecommunication Services	150.53	1.90	(0.6)	(6.2)	(9.4)	(6.0)	(2.1)	0.5	14.6	11
Alternative Carriers	98.24	3.87	(0.9)	(1.8)	2.2	(19.4)	NA	NA	NA	119
Integrated Telecommunication Services	156.78	96.13	(0.5)	(6.4)	(9.8)	(5.3)	(2.3)	0.5	15.0	95
Utilities	252.37	2.80	(1.3)	(1.1)	(5.6)	8.3	3.7	0.2	13.9	9
Electric Utilities	281.84	62.43	(1.0)	0.6	(4.0)	6.8	2.8	0.2	14.7	93
Independent Power Producers & Energy Traders	74.62	2.61	(0.0)	3.9	5.3	39.4	(1.2)	1.0	22.8	17
Water Utilities	119.09	2.28	(1.3)	0.0	(11.6)	26.4	NA	NA	NA	NA
Multi-Utilities	34.13	32.67	(2.0)	(4.8)	(8.8)	8.3	4.8	0.3	13.6	97

RANKINGS – CFRA STARS: Sector and Sub-Industry STARS are weighted averages of index component company STARS. 5=Strong Buy, 3=Hold, 1=Strong Sell.

Source: S&P Dow Jones Indices. "S&P", "S&P 500", "S&P MidCap 400" and "S&P SmallCap 600" are trademarks of S&P Global.

Glossary

★★★★★ 5-STARS (Strong Buy):

Total return is expected to outperform the total return of a relevant benchmark, by a wide margin over the coming 12 months, with shares rising in price on an absolute basis.

★★★★☆ 4-STARS (Buy):

Total return is expected to outperform the total return of a relevant benchmark over the coming 12 months, with shares rising in price on an absolute basis.

★★★☆☆ 3-STARS (Hold):

Total return is expected to closely approximate the total return of a relevant benchmark over the coming 12 months, with shares generally rising in price on an absolute basis.

★★☆☆☆ 2-STARS (Sell):

Total return is expected to underperform the total return of a relevant benchmark over the coming 12 months, and the share price not anticipated to show a gain.

★☆☆☆☆ 1-STAR (Strong Sell):

Total return is expected to underperform the total return of a relevant benchmark by a wide margin over the coming 12 months, with shares falling in price on an absolute basis.

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Overweight rankings are assigned to approximately the top quartile of the asset class.

Marketweight rankings are assigned to approximately the second and third quartiles of the asset class.

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